

New register of interests

FORM 1 - Councillors, councillor advisors, CEOs and senior executive employees Local Government Act 2009

Use this form to complete a register of interests for yourself for the first time. For detailed information about how to complete this form, refer to the Registers of interest notes available at <https://www.statedevelopment.qld.gov.au>

For your related persons, complete a separate Form 2 - Related person register of interests for EACH persons.

Susan Kate Kelly

Name

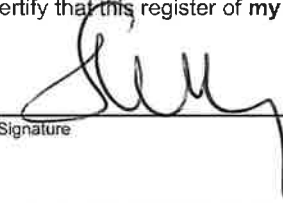
Councillor

Position

Goondiwindi Regional Council

Council

I certify that this register of my interests is correct and up to date.



Signature

18, 4, 24

Date

You must sign this form, initial each page and submit to the CEO (or Mayor if you are the CEO).

If you fail to correctly submit or update your register of interests as required you may be guilty of misconduct or an integrity offence and may face significant penalties. When completing this form, refer to the Registers of interest notes, Local Government Act 2009/Local Government Regulation 2012 and City of Brisbane Act 2010/City of Brisbane Regulation 2012.

If you are unsure of your obligations it is strongly recommended that you seek independent legal advice.

If you do not have any interests in a section, write NIL.

Shares in corporations (not including private companies)

List here all corporations in which you own shares.

Name of corporation
Coles Group
Wesfarmers
NAB
Argo

Shares in privately owned companies

List here all private proprietary companies (Pty Ltd) in which you own shares, and any subsidiary companies and any other investments of those companies.

Name of company	Nature of company's activities	Company's and subsidiaries' investments and interests in property
Nil		

Positions as executive officer of a corporation

List here positions you hold as an executive officer of a corporation, including for any corporations you have listed under Shares in corporations and Shares in privately owned companies.

Name of corporation	Nature of corporation's activities	Nature of person's role
Nil		

Beneficial interest in a trusts or nominee corporations

List here any beneficial interest in a trust or nominee corporation:

Name of trust or corporation (or description of trust)	Nature of activities	Nature of your interest
TK Farming Co Pty Ltd	Investment	Beneficiary

Self-managed superannuation funds

List here self-managed superannuation funds you are a trustee of (or corporations you are a director of if they are trustees of a self-managed superannuation fund).

Name or description of fund	Nature of fund's activities	Investments or other interests in property held
Nil		

Trustee of family or business trusts

List here family or business trusts where you are a trustee.

Name or description of trust	Nature of trust's activities	Name of each beneficiary or class of beneficiary
Nil		

Partnerships or joint ventures

List here all business partnerships or joint ventures in which you have an interest.

Name or description	Nature of the activities	Nature of interest (e.g. owner)	Investments or interests in property
Nil			

Land (including houses, rentals and other properties)

List here any land or properties you own or have an interest in that are not identified elsewhere on the form.

Suburb or locality of land	Approximate size	Purpose for which land is used	Nature of interest (e.g. owned, leased, rented)
Goondiwindi	6459m ²	Residential	Owner-occupier

Liabilities more than \$10,000 (excluding department store and credit card accounts)

List here any debts or liabilities you, your trusts or your private companies have of more than \$10,000.

Type of liability	Name of bank or creditor
Personal loan for investment	ANZ

Debentures and similar investments

List here any debentures, bonds and similar investments you hold.

Name of corporation the investment is in	Nature of corporation's business	Nature of investment
AIA	Insurance	Death, total & permanent disablement
AIA	Insurance	Trauma, critical illness

Savings and investment accounts held with financial institutions

List here all savings or investment accounts you hold with a bank or other financial institution.

Name of bank or institution	Type of account
ANZ	Access advantage account
ANZ	Online saver account
ANZ	Online saver account
ANZ	Progress saver
ANZ	Business premium saver account
ANZ	Plus account (dedicated electoral campaign account)
Netwealth	Cash account
Netwealth	Super accelerator account
ANZ	Access advantage account (jointly held with son William Kelly)
ANZ	Accelerator cash account (held jointly with son William Kelly)
ANZ	Accelerator Cash Account (held jointly with son Thomas Kelly)

Gifts valued at \$500 or more, or multiple gifts totalling \$500 or more.

List here all gifts from donors valued at \$500 or more, or where multiple smaller gifts total \$500 or more, which you have received during your current and immediate previous term as a councillor (or your current and immediate previous contract period for CEOs, senior executive employees and councillor advisors).

Name of donor	Description of the gifts
Nil	

Sponsored travel or accommodation benefits

List here all sponsored travel or accommodation you have received.

Name of person or source who contributed to your travel or accommodation	Nature and purpose of the benefit received
Nil	

Memberships of political parties, and trade or professional organisations

List here any memberships of political parties and trade or professional organisations.

Name of organisation
Qld College of Teachers

Positions as executive officer of an organisation

List here any organisations, bodies or associations where you are an office holder.

Name of organisation
Nil

Donations made to other people or organisations valued at \$500 or more, or multiple donations totalling \$500 or more

List here any donations valued at \$500 or more that you have made to other people or organisations on or after 12 October 2020, including where multiple smaller donations made to one person or organisation on or after 12 October 2020 reach a total of \$500 or more.

Person or organisation
Nil

Other assets over \$5000

List here any other assets over \$5000 you own or have an interest in.

Details of other assets
Lewis supreme ski boat
Tandem trailer
Toyota RAV4
3 x Toyota Hilux utes

Other sources of income of \$500 or more per year

List here any other sources of income you, your trusts or private companies receive of \$500 or more per year.

Source of income
The Kelly Family Trust
Councillor remuneration

Other interests that appear to raise or could potentially raise a conflict between your interest and the public interest

List any interests that you are aware of that could appear to raise a conflict of interest but do not fit into other categories on the register of interests forms.

Other interests
Goondiwindi P&A Society member
Silo Inc - Executive committee and financial member

You can print a Register of Interests form by selecting a PDF from the list below:

- [Form 1 - New Register of Interests](#) (440.6 KB)
- [Form 2 - New Related Person Register of Interests](#) (431.0 KB)
- [Form 3 - Register of Interests Update](#) (159.5 KB)
- [Form 4 - Related Persons Register of Interests Update](#) (152.8 KB)
- [Form 5 - Register of Interests Annual Confirmation](#) (114.3 KB)
- [Form 6 - Related Person Register of Interests Annual Confirmation](#) (115.6 KB)

21-03-2024

Assets (excluding Cash)

The Kelly Family Trust

Bennelong Market Neutral Fund
L1 Long Short Fund Limited
Monash Absolute Investment Fund - Class A
Airlie Australian Share Fund
Ammcor PLC CDI
ANZ Group Holdings Limited
Bennelong Emerging Companies Fund
Bennelong ex-20 Australian Equities Fund
BHP Group Limited
Commonwealth Bank of Australia
Computershare Ltd
CSL Limited
Firetrail Australian High Conviction Fund Class A
Hyperion Australian Growth Companies Fund
Lennox Australian Small Companies Fund
National Australia Bank Ltd
Netwealth Group Limited
QBE Insurance Group Ltd
Ramsay Health Care Ltd
Regal Partners Limited
ResMed Inc CDI
Santos Limited
Spheria Australian Microcap Fund
Virgin Money UK PLC
Wesfarmers Limited
Woodside Energy Group Ltd
Woolworths Group Limited
CBA PERLS XI Capital Notes 26/04/2026
Janus Henderson Tactical Income Fund
NAB Capital Notes 6 17/09/2032
Perpetual Diversified Income Fund
PM Capital Enhanced Yield Fund
Regal Investment Fund
Antipodes Global Fund
Capital Group New Perspective Fund (AU)
iShares Europe ETF
Magellan Global Fund
Platinum International Fund - Class C
PM Capital Global Companies Fund
Ardea Real Outcome Fund
Bentham Global Income Fund
L1 Capital UK Residential Property Fund III

Susan Kelly - Netwealth Super

L1 Long Short Fund Limited
Allan Gray Australia Equity Fund
Evolution Mining Limited
Magellan Financial Group Ltd
Magellan Financial Group Ltd Option Exp 16/04/2027
News Corporation Class B Voting Common Stock CDI
Syrah Resources Limited
VanEck Australian Equal Weight ETF
Artesian Corporate Bond Fund - Class A
Orbis Global Equity Fund - Retail Class

Timothy Kelly - Netwealth Super

AGL Energy Limited
Fortescue Metals Group Ltd
Insurance Australia Group Ltd
Nufarm Limited
QANTAS Airways Limited
Newmont Corporation CDI
The Star Entertainment Group Limited
VanEck Australian Equal Weight ETF
Regal Investment Fund
NB Global Corporate Income Trust
Aoris International Fund (Hedged) - Class D
Baillie Gifford Long Term Global Growth Class A
Hyperion Global Growth Companies Fund - Class B
Regal Asian Investments Limited
UBS Australian Small Companies Fund

Susan Kelly - Held Personally

Coles Group (SRN I0256079411) (Computershare)
Wesfarmers (SRN I0132956294) (Computershare)

Susan Kelly <Thomas Kelly>

Argo Investing in Australia (HIN X0078035765) (Boardroom)

Susan Kelly <William Kelly>

Argo Investing in Australia (HIN X0084490890)(Boardroom)

Tim & Susan Kelly <Thomas & William Kelly>

National Australia Bank (SRN I0036771411) (Computershare)

